

**(11) GENERAL SHAREHOLDERS INFORMATION:****a) Annual General Meeting:**

Date, Time and Venue of Next Annual General Meeting : 22nd September, 2011 at 11.30 a.m.
P.H.D. House, Opp. Asian Game Village, New Delhi - 110 016.

b) Financial Calendar (2011-2012):

Financial reporting for the quarter ending 30th June, 2011 : End of July, 2011
Financial reporting for the quarter ending 30th Sept., 2011 : First week of November, 2011
Financial reporting for the quarter ending 31st Dec., 2011 : End of January, 2012
Financial reporting for the quarter ending 31st March, 2012 : End of April, 2012

c) Date of Books closure : 9th September, 2011 to 15th September, 2011
(Both days inclusive)

d) Dividend payment date : –

e) Listing on stock Exchange : Delhi Stock Exchange Ltd.
DSE House, 3/1, Asaf Ali Road,
New Delhi-110002.
Bombay Stock Exchange Ltd.
25th Floor, P.J. Tower, Dalal Street,
Mumbai - 400001.
The Company has paid the listing fee to both the Stock Exchanges for the financial year 2011-12.

f) Stock Code : 19174 of the Delhi Stock Exchange Ltd.
532879 of Bombay Stock Exchange Ltd.

g) Corporate Identity Number (CIN) : Our Corporate Identity No. is L51909DL1933 PLC009509, allotted by the Ministry of Corporate Affairs, Government of India and our Company Registration No. is 9509.

h) Market Price Data :

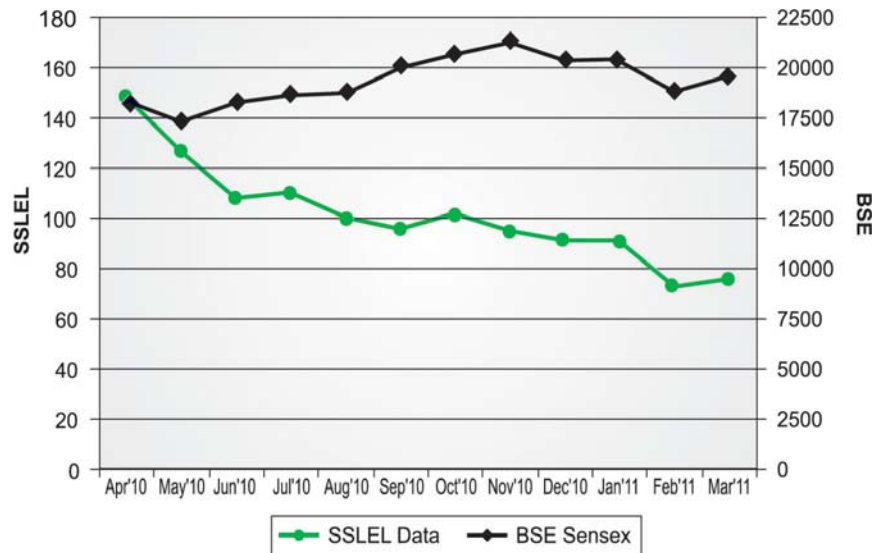
The Market Price Data and Volume from 1st April, 2010 to 31st March, 2011 on the Bombay Stock Exchange Limited, Mumbai is given below:

Month	High (Rs.)	Low (Rs.)	No. of Shares Traded
April, 2010	147.00	113.00	40755
May, 2010	125.00	91.45	36509
June, 2010	105.65	85.35	35714
July, 2010	109.00	91.00	29638
August, 2010	98.90	80.00	31976
September, 2010	94.75	80.00	90600
October, 2010	101.15	78.35	72794
November, 2010	93.95	70.25	127441
December, 2010	89.90	69.15	85229
January, 2011	90.00	64.40	17761
February, 2011	72.00	60.00	13666
March, 2011	74.95	55.05	110746



SIR SHADI LAL ENTERPRISES LIMITED

- i) **BSE Sensex, Crisil Index etc.** : Performance of share price of your company in comparison to BSE Sensex during the period 01-04-2010 to 31-03-2011 is given below :



- j) **Registrar & Transfer Agent** : M/s. Alankit Assignment Ltd., Alankit House, 2E/21, Jhandewalan Extension, New Delhi- 110 055 have been acting as the Registrar and Share Transfer Agent for shares of the company.

- k) **Share Transfer System** : The transfer of shares in physical form is processed by the Secretarial Department of the Company on the basis of data forwarded by the Share Transfer Agent, M/s Alankit Assignment Ltd. within the time prescribed. The Share Transfer Committee/Board of Directors approves transfer of shares in physical form, transmission of shares, transposition of name, consolidation of share certificates and issue of duplicate share certificates in lieu of the lost/misplaced share certificates. The Share Transfer Committee of the Board of Directors meet as and when required to consider and approve the share transfer/transmission applications.

In case of shares in Electronic form the transfers are processed through Share Transfer Agent by NSDL/CDSL through respective Depository participants and the details on a regular basis are placed before the Share Transfer Committee of the Board of Directors/Board of Directors.

The company obtains from a Company Secretary in practice half yearly certificate with the Share Transfer formalities as required under clause 47 (c) of the Listing Agreement with Stock Exchanges and files a copy of the Certificate with the Exchanges.

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1) Distribution of Shareholding and Shareholding pattern as on 31.03.2011

(i) Distribution of Shareholding:

Category	No. of Shareholders	%age	Physical	NSDL Demat	CDSL Demat	Total No. of Shares	%age
1 to 500	2635	82.138	97500	91395	48343	237238	4.519
501 to 1000	234	7.294	67586	68450	30371	166407	3.170
1001 to 2000	132	4.115	75404	87007	22841	185252	3.529
2001 to 3000	63	1.964	54161	58945	44588	157694	3.004
3001 to 4000	33	1.029	32065	57729	27094	116888	2.226
4001 to 5000	15	0.468	26942	32597	8700	68239	1.300
5001 to 10000	41	1.278	149085	77093	43800	269978	5.142
10001 and above	55	1.714	1784156	2250175	13973	4048304	77.110
Total	3208	100.000	2286899	2723391	239710	5250000	100.000

(ii) Shareholding Pattern:

	Physical Form		Demat Form		Total	
	No. of Shares	(%age)	No. of Shares	(%age)	No. of Shares	(%age)
A. Promoters' Holding						
1. Indian Promoters	1534145	29.222	1311904	24.988	2846049	54.210
2. Foreign Promoters	-	-	-	-	-	-
Total (A)	1534145	29.222	1311904	24.988	2846049	54.210
B. Non-Promoters Holding						
(i) Institutional Investors						
1. Mutual Funds and UTI	-	-	-	-	-	-
2. Banks, Financial Institutions, Insurance Companies, (Central/State Government Institutions, Non-Government Institutions)	-	-	424120	8.079	424120	8.079
3. FIIs	-	-	-	-	-	-
Sub-total (B-i)	-	-	424120	8.079	424120	8.079
(ii) Non-Institutional						
1. Private Corporate Bodies	18676	0.356	308325	5.873	327001	6.229
2. Indian Public	731801	13.939	896436	17.075	1628237	31.014
3. NRIs	2277	0.043	22316	0.425	24593	0.468
Sub total (B-ii)	752754	14.338	1227077	23.373	1979831	37.711
Total (B)	752754	14.338	1651197	31.452	2403951	45.790
Grand Total (A+B)	2286899	43.560	2963101	56.440	5250000	100.000

m) Dematerialisation

The Shares of the Company can be held in dematerialised mode with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL). The ISIN No. of the Company is INE 117 H 01019. As on 31.3.2011, 54.440% of the Equity Shares of the company were in dematerialised form and the balance 43.560% shares in physical form.

Status of Dematerialisation/Physical Shares as on March 31, 2011	No. of Shares	% of Total Capital	No. of Accounts
Particulars			
National Securities Depository Limited	2723391	51.874	1461
Central Depository Services (India) Limited	239710	4.566	680
TOTAL DEMATERIALISED	2963101	56.440	2141
TOTAL PHYSICAL	2286899	43.560	1067
GRAND TOTAL	5250000	100.000	3208



SIR SHADI LAL ENTERPRISES LIMITED

- n) **Outstanding GDRs/ADRs/warrants or any convertible Instruments, Conversion Dates and likely impact on equity** : The Company has not issued any GDRs/ADRs/Warrants Conversion or any convertible instruments

Unclaimed Dividend:

Pursuant to Section 205C of the Companies Act, 1956, dividends that are unpaid/unclaimed for a period of seven years from the date they became due for payment are required to be transferred by the Company to the Investor Education & Protection Fund (IEPF) administered by the Central Government, given below, are the dates of declaration of dividend and corresponding dates when unpaid/unclaimed dividends are due for transfer to IEPF :

Financial Year	Date of declaration of Dividend	Due date for transfer to IEPF
2003-04	16.09.2004	22.10.2011
2004-05	27.09.2005	02.11.2012
2005-06	25.09.2006	31.10.2013
2009-10	24.09.2010	30.10.2017

- o) **Plant Location** :
- i) Upper Doab Sugar Mills,
SHAMLI - 247776,
Distt. Muzaffarnagar (U.P.)
 - ii) Unn Sugar Complex,
Block Unn, Distt. Muzaffar Nagar (U.P.)
 - iii) Shamli Distillery & Chemical Works,
SHAMLI - 247776,
Distt. Muzaffarnagar (U.P.)

- p) **Address for Correspondence**
- | REGISTERED OFFICE | SHARE TRANSFER AGENT |
|--|--|
| 4-A, Hansalaya,
15, Barakhamba Road,
NEW DELHI-110001 | M/s Alankit Assignments Ltd.,
'Alankit House'
2-E/21, Jhandewalan Extn.
NEW DELHI-110055. |
| Telephones:
011-23316409
011-23310414
Fax: 011-23722193 | Telephones:
011-23541234
011-42541234
Fax: 011-42540064 |

Shareholders holding shares in electronic mode should address all their correspondence to their respective Depository Participants.

- q) **Secretarial Audit for reconciliation of capital** : As stipulated by SEBI, a practicing Company Secretary carries out Secretarial Audit to reconcile the total admitted capital with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) and the total issued and listed capital. This Audit is carried out every quarter and the report thereon is submitted to the Stock Exchange where the shares of the Company are listed. The Auditor certifies that the total listed

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and Paid-up capital is in agreement with the aggregate of the total number of shares in dematerialised form (held with NSDL & CDSL) and total number of shares in physical form.

r) Unclaimed Equity shares to be transferred in "Unclaimed Suspense Account" :

As per the Circular issued by SEBI and insertion of Clause 5A to the Listing Agreement, three reminders were issued for shares issued in physical form, which remain unclaimed. These shares will be transferred into one folio in the name of Unclaimed Suspense Account in due course.

(12) Compliance Certificate of the Auditors :

The Statutory Auditors have certified that the Company has complied with the conditions of Corporate Governance as stipulated in Clause 49 of the Listing Agreement with the Stock Exchanges and the same is annexed to the Directors' Report on Corporate Governance.

The certificate from the Statutory Auditors has also been forwarded to the Stock Exchanges where the shares of the company are listed.

(13) CEO/CFO Certification :

Pursuant to Clause 49 of the Listing Agreement, the Managing Director and the Chief Financial Officer of the company give Annual Certification on financial reporting and internal controls to the Board in terms of Clause 49. This certificate has been submitted to the Board of Directors and the same has been taken on record by the Board of Directors in their meeting held on 16th July, 2011.

The Managing Director and the Chief Financial Officer also give quarterly certification on financial results while placing the financial results before the Committee of the Directors/ Board in terms of Clause 41 of the Listing Agreement.

For and on behalf of the Board

Place : New Delhi

Dated : 16th July, 2011

Onke Aggarwal

Chairman