

SIR SHADI LAL ENTERPRISES LIMITED
4-A, Hansalaya, 15, Barakhamba Road, New Delhi - 110 001
UNAUDITED FINANCIAL RESULTS OF THREE MONTHS ENDED 30TH JUNE, 2013

(Rs.in Lacs.)

Sl. No.	Particulars	Current three Months ended 30 th June, 2013	Previous three Months ended 31 st March, 2013	Corresponding three Months in the Previous Year ended 30 th June, 2012	Previous Accounting year ended 31st March, 2013	Quarterly reporting of segmentwise Revenue, results and capital employed under Clause 41 of the Listing Agreement.												
						Sl. No.	Particulars	Current three Months ended 30 th June, 2013	Previous three Months ended 31 st March, 2013	Corresponding three Months in the Previous Year ended 30 th June, 2012	Previous Accounting year ended 31st March, 2013							
		U N A U D I T E D (R E V I E W E D)				A U D I T E D				U N A U D I T E D (R E V I E W E D)				A U D I T E D				
1	2	3	4	5	6	1	2	3	4	5	6	1	2	3	4	5	6	
Part I																		
1	Income From Operations					1	Segment Revenue											
	(a) Net sales/income from operations (Net of excise duty)	9396.28	12076.79	8191.63	42659.78		Sales Net:-											
	(b) Other operating income	246.27	150.33	8.44	167.76		a) Sugar	8780.02	11400.94	7723.51	40549.46							
	Total income from operations (net)	9642.55	12227.12	8200.07	42827.54		b) Alcohol	616.26	675.85	468.12	2110.32							
2	Expenses						Less: Inter Segment Revenue(Net of Excise)	9396.28	12076.79	8191.63	42659.78							
	(a) Cost of materials consumed	7397.72	22245.99	1033.35	34910.44		Net Sales /Income from operation	354.85	393.02	248.99	1124.00							
	(b) Changes in inventories of finished goods, Work-in-progress and Stock-in-trade	1405.06	-13285.09	5631.89	7.61			9041.43	11683.77	7942.64	41535.78							
	(c) Employee benefits expense	823.77	915.50	754.76	3207.79													
	(d) Depreciation and amortisation expense	190.83	222.68	220.86	893.67													
	(e) Other expenses	714.60	1076.72	437.52	2835.90													
	Total Expenses	10531.98	11175.80	8078.38	41855.41	2	Segmentwise Results Profit(+)/Loss(-) before Tax and interest from each segment:											
3	Profit(+)/Loss(-) from Operations before Other Income, Finance costs and Exceptional items (1-2)	-889.43	1051.32	121.69	972.13		a) Sugar	-934.70	935.20	176.23	1040.38							
4	Other Income	5.68	12.94	38.83	110.18		b) Alcohol	112.42	177.51	90.28	367.03							
5	Profit(+)/Loss(-) from ordinary activities before finance costs and Exceptional items (3+4)	-883.75	1064.26	160.52	1082.31		TOTAL	-822.28	1112.71	266.51	1407.41							
6	Finance Cost	845.59	558.44	828.48	2580.21		Less:											
7	Profit(+)/Loss(-) from ordinary activities after finance costs but before Exceptional items (5-6)	-1729.34	505.82	-667.96	-1497.90		i) Finance Cost	845.59	558.44	828.48	2580.21							
8	Exceptional items	0.00	456.24	0.00	456.24		ii) Other Unallocable expenditure net of unallocable income (Head office exp.)	61.47	48.45	105.99	325.10							
9	Profit(+)/Loss(-) from ordinary Activities before tax (7+8)	-1729.34	962.06	-667.96	-1041.66													
10	Tax expenses																	
	-Current	0.00	0.00	0.00	0.00													
	-Deferred	0.00	-116.25	0.00	-116.25													
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	-1729.34	1078.31	-667.96	-925.41		Total Profit before tax	-1729.34	505.82	-667.96	-1497.90							
							Exceptional items	0	456.24	0.00	456.24							
							Profit (+)/Loss (-)	-1729.34	962.06	-667.96	-1041.66							
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00													
13	Net Profit(+)/Loss(-) for the period (11-12)	-1729.34	1078.31	-667.96	-925.41													
14	Share of profit/(Loss) of associates	0.00	0.00	0	0.00													
15	Minority interest	0.00	0.00	0.00	0.00													
16	Net Profit(+)/Loss(-) after taxes, minority interest and share of profit/(loss) of associates (13+14+15)	-1729.34	1078.31	-667.96	-925.41													
17	Paid-up equity share capital	525.00	525.00	525.00	525.00													
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	Rs.10/-each	Rs.10/-each	Rs.10/-each	Rs.10/-each													
19 I	Earnings per share (before extraordinary items) not annualized																	
	(a) Basic	-32.940	20.539	-12.723	-17.627													
	(b) Diluted	-32.940	20.539	-12.723	-17.627													
19 II	Earnings per share(after extraordinary items) not annualized																	
	(a) Basic	-32.940	20.539	-12.723	-17.627													
	(b) Diluted	-32.940	20.539	-12.723	-17.627													
Part II																		
A1	PARTICULARS OF SHAREHOLDING																	
	Public shareholding																	
	- Number of Shares	2376636	2376905	2386729	2376905													
	- Percentage of shareholding	45.27%	45.27%	45.46%	45.27%													
2	Promoters and Promoter Group Shareholding																	
	(a) Pledged/Encumbered																	
	- Number of Shares	0.00	0.00	0.00	0.00													
	- Percentage of shares (as a % of the total Shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00													
	- Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00													
	(b) Non- encumbered																	
	- Number of shares	2873364	2873095	2863271	2873095													
	- Percentage of shares (as a % of the total Shareholding of the promoter and promoter group)	100%	100%	100%	100%													
	- Percentage of shares (as a % of the total share capital of the Company)	54.73%	54.73%	54.54%	54.73%													
B	INVESTORS COMPLAINTS	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining Unresolved at the end of Quarter		3	Capital Employed (segment assets-Segment liabilities) (Based on estimates in terms of available data)										
		Nil	Nil	Nil	Nil		a) Sugar	19722.23	18584.76	19669.74	18584.76							
							b) Alcohol	1096.34	877.80	1221.74	877.80							
							c) Unallocated	771.71	1471.49	542.22	1471.49							
							TOTAL	21590.28	20934.05	21433.70	20934.05							

Notes

- The above quarterly financial results do not reflect the true and fair proportional position of the year as the working of the Sugar Factory, being the major operation of the Company, is completely seasonal. The unaudited loss before tax on a rolling basis for the year ended 30th June, are as under :-
- Year ended 30th June, 2013 Rs. (-)2103.04 Lakhs
- Year ended 30th June, 2012 Rs. (-)3666.11 Lakhs
- The liability on account of Accounting Standard-15 on Employees Benefits Issued by the Institute of Chartered Accountants of India has been considered on an estimated basis instead of on actuarial basis. The effect of difference between estimated amount and actuarial valuation, if any, will be considered in the Annual Audited Accounts.
- The provision for Deferred Taxation will be considered in the Annual Audited Accounts.
- The figures of the previous period under various heads, have been regrouped / reclassified to confirm to current period's presentation.
- The above results were reviewed and recommended for adoption by the Audit Committee and were approved and taken on record by the Committee of the Board of Directors of the Company in their meeting held on 26th July, 2013. The Auditors of the Company have carried out the "Limited Review" of the above Financial Results.

PLACE : NEW DELHI
DATED : 26th July, 2013

(RAJAT LAL)
MANAGING DIRECTOR