

| Sl. No. | Particulars | Current three Months ended 30 th Sept., 2015 | Previous three Months ended 30 th June, 2015 | Corresponding three Months in the Previous Year ended 30 th Sept, 2014 | Year to date figures of current year period from 01.04.2015 to 30.09.2015 | Year to date figures of previous year period from 01.04.2014 to 30.09.2014 | Previous Accounting year ended 31 st March,2015 | Quarterly reporting of segmentwise Revenue, results and capital employed under Clause 41 of the Listing Agreement. | | | | | | | |
|---------|---|---|---|---|---|--|--|--|--|---|---|---|--|--|-----------------|
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| | | | | UN A U D I T E D (REVIEWED) | | | | A U D I T E D | | | | | | | |
| | | UN A U D I T E D (REVIEWED) | | | | A U D I T E D | | | | | | | | | |
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| Part I | | | | | | | | | | | | | | | |
| 1 | Income From Operations | | | | | | | 1 | Segment Revenue | | | | | | |
| | (a) Net sales/income from operations (Net of excise duty) | 6535.47 | 7551.47 | 11796.24 | 14086.94 | 22243.69 | 39934.07 | | Sales Net:- | | | | | | |
| | (b) Other operating income | 43.34 | 46.84 | 66.93 | 90.18 | 101.52 | 244.23 | | a) Sugar | 6405.50 | 6919.63 | 11609.88 | 13325.13 | 21361.50 | 37630.06 |
| | Total income from operations (net) | 6578.81 | 7598.31 | 11863.17 | 14177.12 | 22345.21 | 40178.30 | | b) Alcohol | 129.97 | 631.84 | 186.36 | 761.81 | 882.19 | 2304.01 |
| 2 | Expenses | | | | | | | | Less: Inter Segment Revenue(Net of Excise) | 6535.47 | 7551.47 | 11796.24 | 14086.94 | 22243.69 | 39934.07 |
| | (a) Cost of materials consumed | -625.66 | 6540.24 | 34.10 | 5914.58 | 10599.49 | 31075.02 | | Net Sales /Income from operation | 15.62 | 338.89 | 81.24 | 354.51 | 624.59 | 1403.10 |
| | (b) Changes in inventories of finished goods, Work-in-progress and Stock-in-trade | 4072.62 | 1768.67 | 11975.23 | 5841.29 | 9791.26 | 7400.94 | | Segmentwise Results | 6519.85 | 7212.58 | 11715.00 | 13732.43 | 21619.10 | 38530.97 |
| | (c) Employee benefits expense | 542.80 | 693.75 | 630.53 | 1236.55 | 1559.73 | 3062.77 | | Profit(+)/Loss(-) before Tax, interest and Exceptional items | | | | | | |
| | (d) Depreciation and amortisation expense | 37.76 | 38.07 | 138.77 | 75.83 | 306.56 | 327.63 | | a) Sugar | 2321.02 | -1973.99 | -1260.85 | 347.03 | -1091.60 | -4382.28 |
| | (e) Other expenses | 408.49 | 524.54 | 593.49 | 933.03 | 1396.02 | 2787.50 | | b) Alcohol | -55.38 | 93.59 | -87.83 | 38.21 | 13.50 | 324.51 |
| | Total Expenses | 4436.01 | 9565.27 | 13372.12 | 14001.28 | 23653.06 | 44653.86 | | TOTAL | 2265.64 | -1880.40 | -1348.68 | 385.24 | -1078.10 | -4057.77 |
| 3 | Profit(+)/Loss(-) from Operations before Other Income, Finance costs and Exceptional items (1- | 2142.80 | -1966.96 | -1508.95 | 175.84 | -1307.85 | -4475.56 | | Less: | | | | | | |
| 4 | Other Income | 23.57 | 33.31 | 8.25 | 56.88 | 32.76 | 73.67 | | i) Finance Cost | 660.84 | 828.36 | 616.82 | 1489.20 | 1194.20 | 2253.33 |
| 5 | Profit(+)/Loss(-) from ordinary activities before finance costs and Exceptional items (3+4) | 2166.37 | -1933.65 | -1500.70 | 232.72 | -1275.09 | -4401.89 | | ii) Other Unallocable expenditure net of unallocable income (Head office exp.) | 99.27 | 53.25 | 152.02 | 152.52 | 196.99 | 344.12 |
| 6 | Finance Cost | 660.84 | 828.36 | 616.82 | 1489.20 | 1194.20 | 2253.33 | | Total Profit before tax | 1505.53 | -2762.01 | -2117.52 | -1256.48 | -2469.29 | -6655.22 |
| 7 | Profit(+)/Loss(-) from ordinary activities after finance costs but before Exceptional items (5-6) | 1505.53 | -2762.01 | -2117.52 | -1256.48 | -2469.29 | -6655.22 | | Exceptional items | 0.00 | 0.00 | 1563.51 | 0.00 | 1563.51 | 1636.99 |
| 8 | Exceptional items | 0.00 | 0.00 | 1563.51 | 0.00 | 1563.51 | 1636.99 | | Profit (+)/Loss (-) | 1505.53 | -2762.01 | -554.01 | -1256.48 | -905.78 | -5018.23 |
| 9 | Profit(+)/Loss(-) from ordinary Activities before tax (7+8) | 1505.53 | -2762.01 | -554.01 | -1256.48 | -905.78 | -3094.08 | | Capital Employed (segment assets-Segment liabilities) | | | | | | |
| 10 | Tax expenses | | | | | | | | (Based on estimates in terms of available data) | | | | | | |
| | -Current | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -28.59 | | a) Sugar | -1814.72 | -2973.28 | 5212.42 | -1814.72 | 5212.42 | -1193.48 |
| | -Deferred | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | -1895.56 | | b) Alcohol | 1032.46 | 1191.93 | 1140.90 | 1032.46 | 1140.90 | 1316.03 |
| 11 | Net Profit(+)/Loss(-)from Ordinary Activities after tax (9-10) | 1505.53 | -2762.01 | -554.01 | -1256.48 | -905.78 | -3094.08 | | c) Unallocated | 422.11 | 428.67 | 1989.13 | 422.11 | 1989.13 | 1156.03 |
| 12 | Extraordinary items (net of tax expenses) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | TOTAL | -360.15 | -1352.68 | 8342.45 | -360.15 | 8342.45 | 1278.58 |
| 13 | Net Profit(+)/Loss(-)for the period (11-12) | 1505.53 | -2762.01 | -554.01 | -1256.48 | -905.78 | -3094.08 | | | | | | | | |
| 14 | Share of profit/(Loss) of associates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | | | | |
| 15 | Minority interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | | | | |
| 16 | Net Profit(+)/Loss(-)after taxes, minority interest and share of profit/(loss) of associates (13+14+15) | 1505.53 | -2762.01 | -554.01 | -1256.48 | -905.78 | -3094.08 | | | | | | | | |
| 17 | Paid-up equity share capital | 525.00 | 525.00 | 525.00 | 525.00 | 525.00 | 525.00 | | | | | | | | |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | Rs.10/-each | Rs.10/-each | Rs.10/-each | Rs.10/-each | Rs.10/-each | Rs.10/-each | | | | | | | | |
| 19 I | Earnings per share (before extraordinary items) not annualized | | | | | | | | | | | | | | |
| | (a) Basic | 28.677 | -52.610 | -10.553 | -23.933 | -17.253 | -58.935 | | | | | | | | |
| | (b) Diluted | 28.677 | -52.610 | -10.553 | -23.933 | -17.253 | -58.935 | | | | | | | | |
| 19 II | Earnings per share(after extraordinary items) not annualized | | | | | | | | | | | | | | |
| | (a) Basic | 28.677 | -52.610 | -10.553 | -23.933 | -17.253 | -58.935 | | | | | | | | |
| | (b) Diluted | 28.677 | -52.610 | -10.553 | -23.933 | -17.253 | -58.935 | | | | | | | | |
| Part II | | | | | | | | | | | | | | | |
| A1 | PARTICULARS OF SHAREHOLDING | | | | | | | | | | | | | | |
| | Public shareholding | | | | | | | | | | | | | | |
| | - Number of Shares | 2360157 | 2360157 | 2360157 | 2360157 | 2360157 | 2360157 | | | | | | | | |
| | - Percentage of shareholding | 44.95% | 44.95% | 44.96% | 44.96% | 44.95% | 44.95% | | | | | | | | |
| 2 | Promoters and Promoter Group Shareholding | | | | | | | | | | | | | | |
| | (a) Pledged/Encumbered | | | | | | | | | | | | | | |
| | - Number of Shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | | | | |
| | - Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | | | | |
| | - Percentage of shares (as a % of the total share capital of the Company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | | | | |
| | (b) Non- encumbered | | | | | | | | | | | | | | |
| | - Number of shares | 2889843 | 2889843 | 2889843 | 2889843 | 2889843 | 2889843 | | | | | | | | |
| | - Percentage of shares (as a % of the total Shareholding of the promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | | | | | | | | |
| | - Percentage of shares (as a % of the total share capital of the Company) | 55.05% | 55.05% | 55.04% | 55.04% | 55.05% | 55.05% | | | | | | | | |
| B | INVESTORS COMPLAINTS | Pending at the beginning of the quarter | Received during the quarter | Disposed of during the quarter | Remaining Unresolved at the end of Quarter | | | | | | | | | | |
| | | Nil | 9 | 8 | 1 | | | | | | | | | | |

Contd. Notes

2 The above quarterly financial results do not reflect the true and fair proportional position of the year as the working of the Sugar Factory, being the major operation of the Company, is completely seasonal. The unaudited loss before tax on a rolling basis for the year ended 30th September, are as under :-

- Year ended 30th September, 2015 Rs. (-) 5368.93 Lakhs
- Year ended 30th September, 2014 Rs. (-) 3567.29 Lakhs

3 The liability on account of Accounting Standard-15 on Employees Benefits Issued by the Institute of Chartered Accountants of India has been considered on an estimated basis instead of on actuarial basis. The effect of difference between estimated amount and actuarial valuation, if any, will be considered in the Annual Audited Accounts.

4 In View of heavy losses in current six months period and carry forward losses, the board have decided not to make any provision for deferred taxation as per Accounting Standard- 22, in the current six months ended on 30th September, 2015. The Company has already made reference to BIFR under sick Industrial Company ((Special Provision) Act, 1985.

5 The figures of the previous period under various heads, have been regrouped / reclassified to confirm to current period's presentation.

6 The above results were reviewed and recommended for adoption by the Audit Committee and were approved and taken on record by the Board of Directors of the Company in their meeting held on 30th October, 2015.

for Sir Shadi Lal Enterprises Limited

(Vivek Viswanathan)

JOINT MANAGING DIRECTOR

As per our report of even date attached

For Basant Ram & Sons
Chartered Accountants

(H.K. CHADHA)
Partner

PLACE : NEW DELHI
DATE: 30th October,2015

PLACE : NEW DELHI
DATE: 30th October,2015