

June 21, 2024

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
Scrip Code: 532879
Email: corp.relations@bseindia.com

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations")

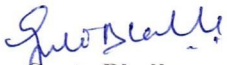
Dear Sir/Madam(s),

This is to inform you that we, Triveni Engineering and Industries Limited ("**Acquirer**"), have acquired 19,07,743 equity shares of face value of INR 10 each of Sir Shadi Lal Enterprises Limited ("**Target Company**") on June 20, 2024 through an off-market transaction pursuant to a share purchase agreement dated June 20, 2024, executed between the Acquirer and Rajat Lal, Rahul Lal and Poonam Lal. ("**Sellers**"). TEIL had previously acquired 13,35,136 equity shares of face value of INR 10 each on March 11, 2024 pursuant to a share purchase agreement dated January 30, 2024, which was the underlying transaction for the open offer launched by TEIL for acquisition of up to 13,65,000 fully paid-up shares of face value of INR 10 (ten) each of the Target Company ("**Open Offer**").

In view of the above, please find attached the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations.

Thanking you,

Yours faithfully,
For **Triveni Engineering and Industries Limited**


Geeta Bhalla

Group Vice President & Company Secretary
M.No.A9475

Encl: as above

Copy to:

Ajay Kumar Jain,
Compliance Officer
Sir Shadi Lal Enterprises Limited
Upper Doab Sugar Mills,
Shamli – 247 776, Uttar Pradesh, India
Email: cs@sirshadilal.com

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sir Shadi Lal Enterprises Limited		
Name(s) of the acquirer-seller and Persons Acting in Concert (PAC) with the acquirer	Triveni Engineering and Industries Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	13,35,136	25.43	25.43
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13,35,136	25.43	25.43
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	19,07,743	36.34	36.34
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	19,07,743	36.34	36.34



After the acquisition/sale, holding of:

a) Shares carrying voting rights	32,42,879	61.77	61.77
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	32,42,879	61.77	61.77

Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Off-market

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

June 20, 2024

Equity share capital / total voting capital of the TC before the said acquisition / sale

INR 5,25,00,000 comprising of 52,50,000 equity shares each of face value INR 10 each.

Equity share capital/ total voting capital of the TC after the said acquisition / sale

INR 5,25,00,000 comprising of 52,50,000 equity shares each of face value INR 10 each.

Total diluted share/voting capital of the TC after the said acquisition

INR 5,25,00,000 comprising of 52,50,000 equity shares each of face value INR 10 each.

Note:

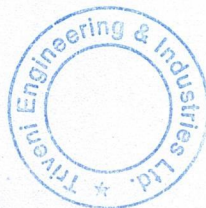
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Triveni Engineering and Industries Limited


Geta Bhalla

Group Vice President & Company Secretary
M.No.A9475



Place: Noida

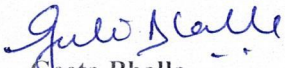
Date: June 21, 2024

Part-B

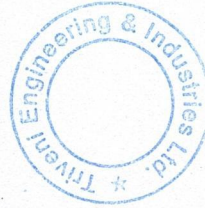
Name of the Target Company: Sir Shadi Lal Enterprises Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/or PACs
Triveni Engineering and Industries Limited	No	AABCT6370L

For **Triveni Engineering and Industries Limited**



Geeta Bhalla
Group Vice President & Company Secretary



Place: Noida

Date: June 21, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding securities/warrants into equity shares of the TC